




Data Tables and Spreadsheet Automation

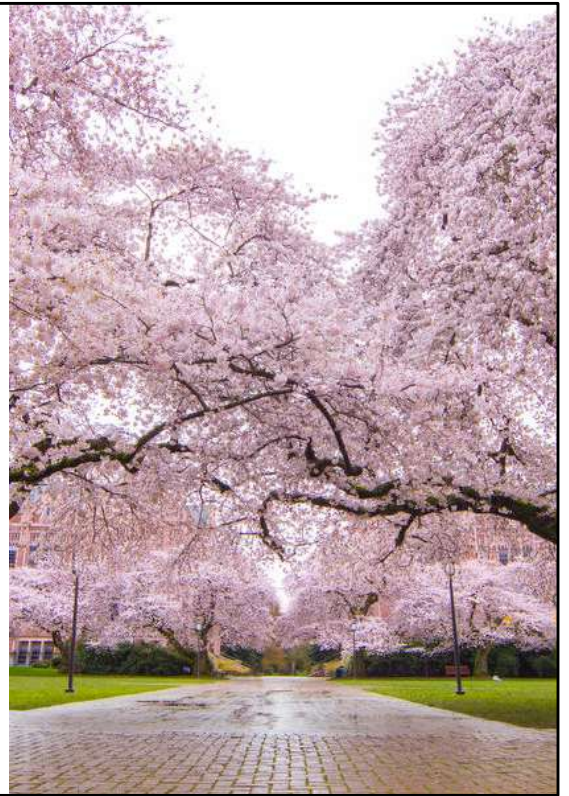
Adv. Advisory | ACCTG 528 | Class 03
MPAcc Class of 2026

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What will we do today?

- Review of Class 02 (Automation Essentials)
- Data Tables and Spreadsheets
 - Four Case Paths Overview
 - RPA Workflows/Sequences (Lucidchart)
 - Workflow set-ups (Maestro)
 - Start on the RPA Sequence



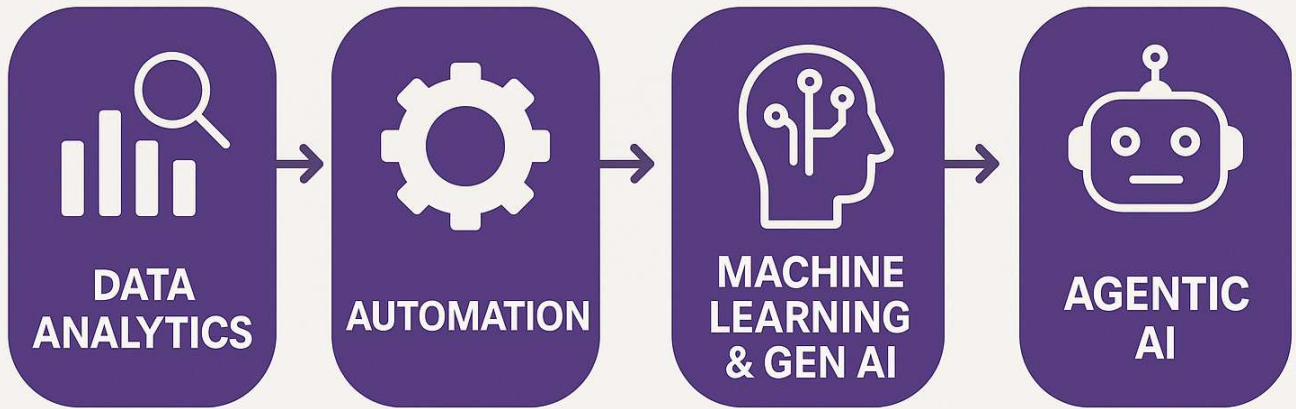
Review

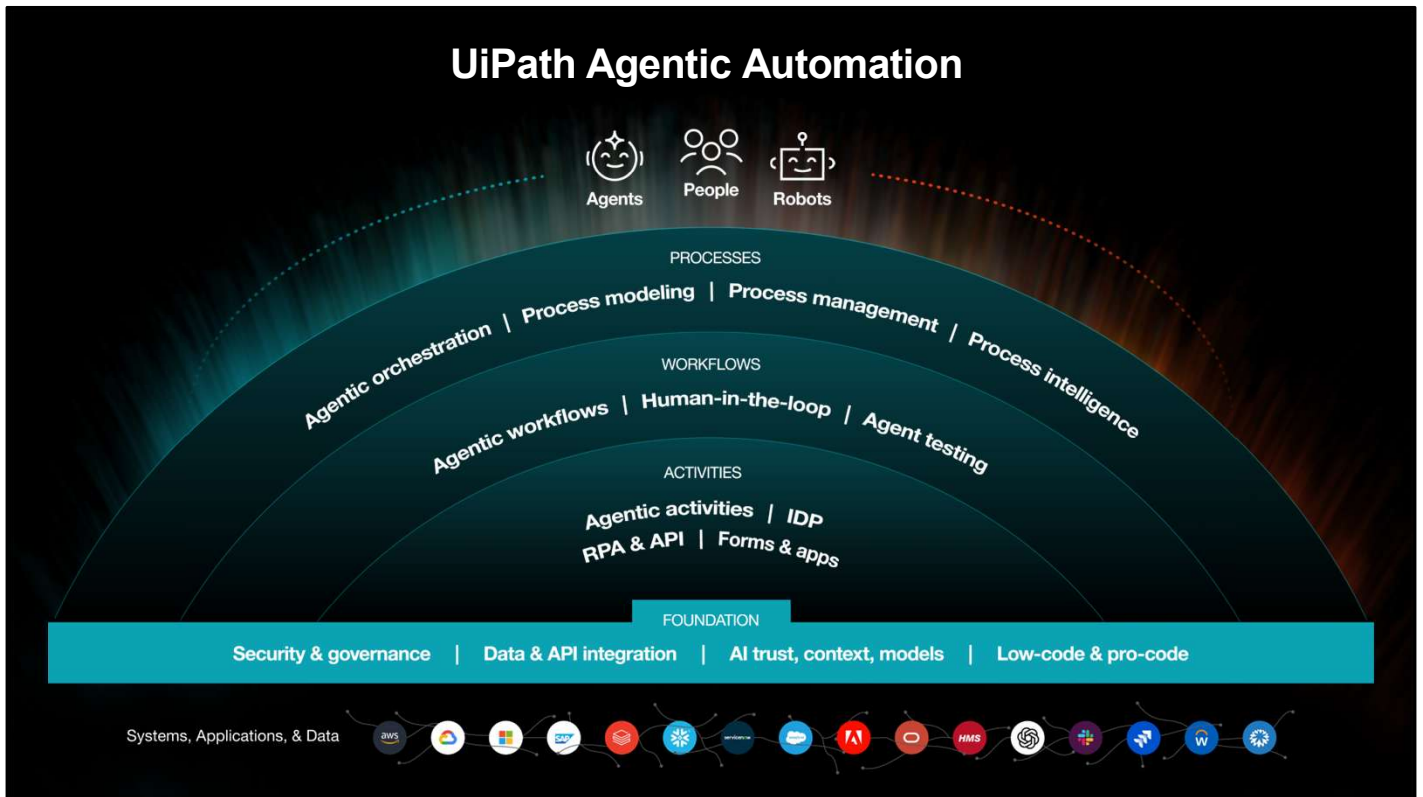
UiPath Cloud:

- RPA Workflows Examples
- Maestro Processes
- Connecting them together



Course Diagram (high-level)





- Everything happens in one place: the UiPath Platform—where AI Agents aren't just assistants, they're true work partners, transforming complexity into a seamless, orchestrated operation.

- We break it down into three powerful layers: **Activities** (the building blocks—reading, processing, integrating), **Workflows** (connecting the dots with human-in-the-loop and testing), and **Processes** (the big picture—managing, optimizing, and enhancing enterprise operations).

- Agentic Orchestration / Maestro takes automation even further—coordinating UiPath Agents, third-party AI models, people, robots, and tools into a single, intelligent system.

- Your existing systems don't need to be reinvented—our platform integrates seamlessly with your data, applications, and workflows while maintaining enterprise-grade security, governance, and AI trust.

- We're not just compatible with your tech stack—we enhance it. From cloud providers like AWS, Google, and Azure to enterprise apps like Salesforce and SAP, we turn digital chaos into a symphony of efficiency.

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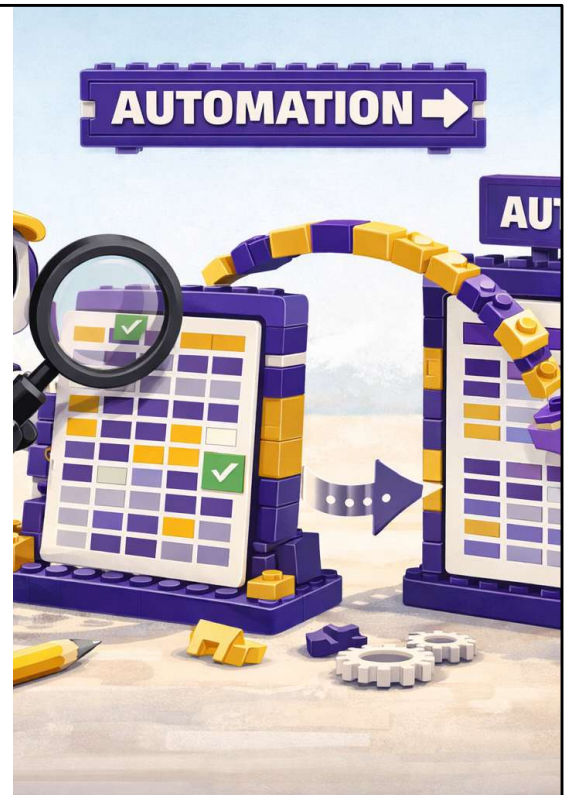
Lucidchart

<https://www.lucidchart.com>



Where we will go next

- Spreadsheets
- Controls
- Costs and benefits of RPA
- Selection of Tasks for RPA versus Agent
- Manipulation of files



Thank you

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