


Individual RPA Workshop

Adv. Advisory | ACCTG 528 | Class 05
MPAcc Class of 2026

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SCHOOL OF BUSINESS

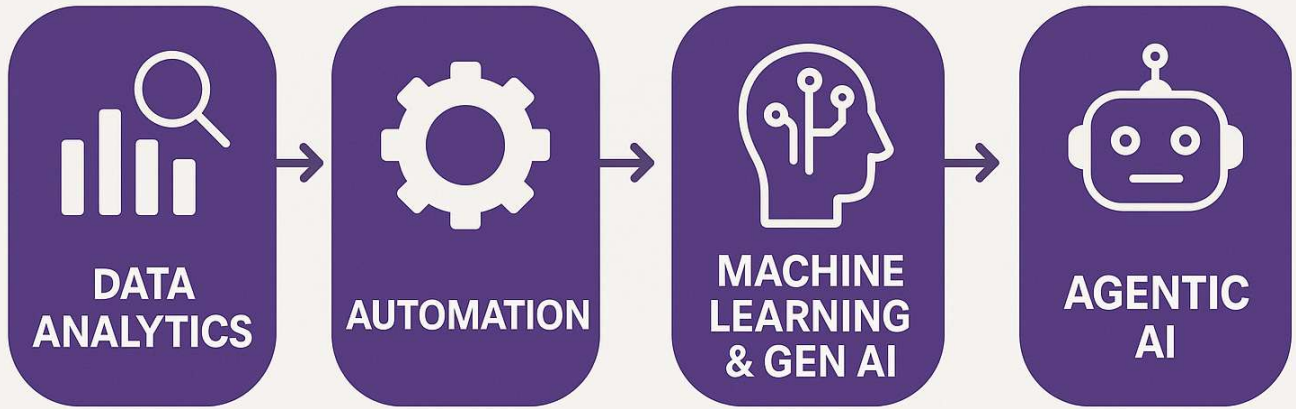
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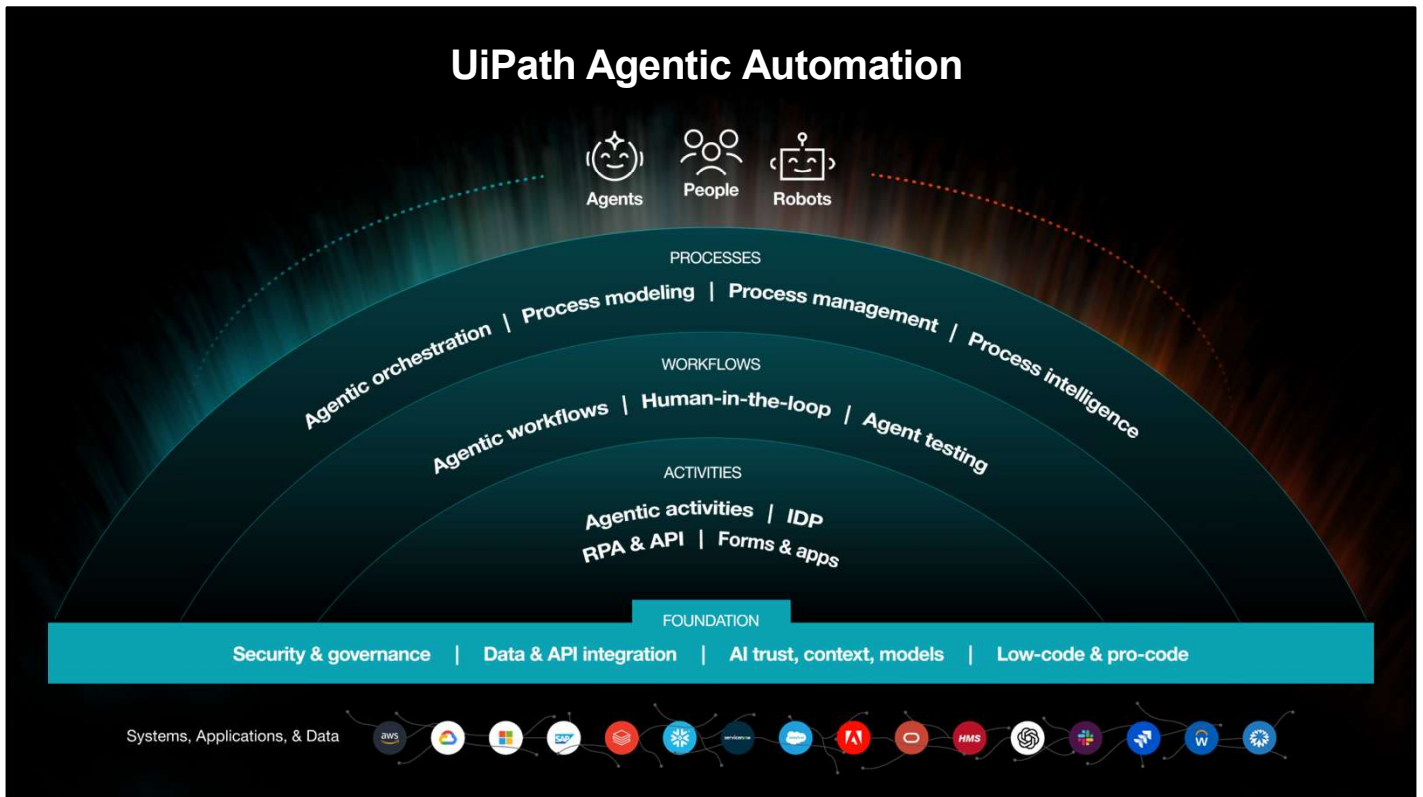
What will we do today?

- **Review of workflows**
- Submission overview:
 - Download your UiPath cloud file (.uip or .uis)
 - Submit to canvas and add commentary about the bot.
- Workshop time



Course Diagram (high-level)





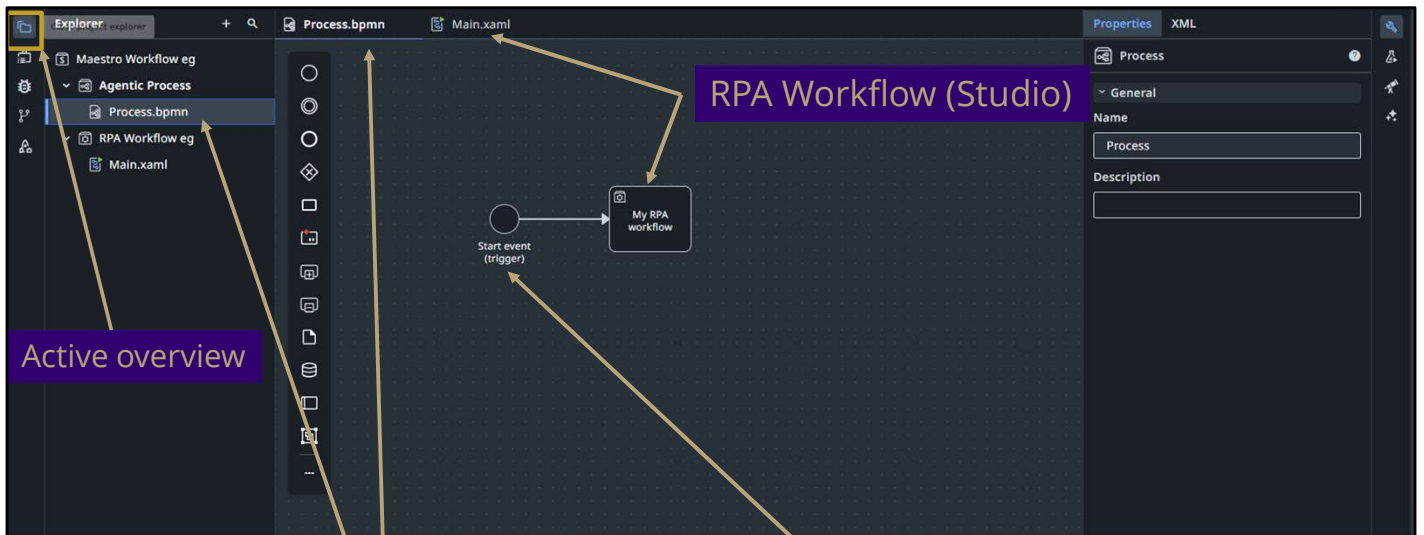
- Everything happens in one place: the UiPath Platform—where AI Agents aren't just assistants, they're true work partners, transforming complexity into a seamless, orchestrated operation.

- We break it down into three powerful layers: **Activities** (the building blocks—reading, processing, integrating), **Workflows** (connecting the dots with human-in-the-loop and testing), and **Processes** (the big picture—managing, optimizing, and enhancing enterprise operations).

- Agentic Orchestration / Maestro takes automation even further—coordinating UiPath Agents, third-party AI models, people, robots, and tools into a single, intelligent system.

- Your existing systems don't need to be reinvented—our platform integrates seamlessly with your data, applications, and workflows while maintaining enterprise-grade security, governance, and AI trust.

- We're not just compatible with your tech stack—we enhance it. From cloud providers like AWS, Google, and Azure to enterprise apps like Salesforce and SAP, we turn digital chaos into a symphony of efficiency.

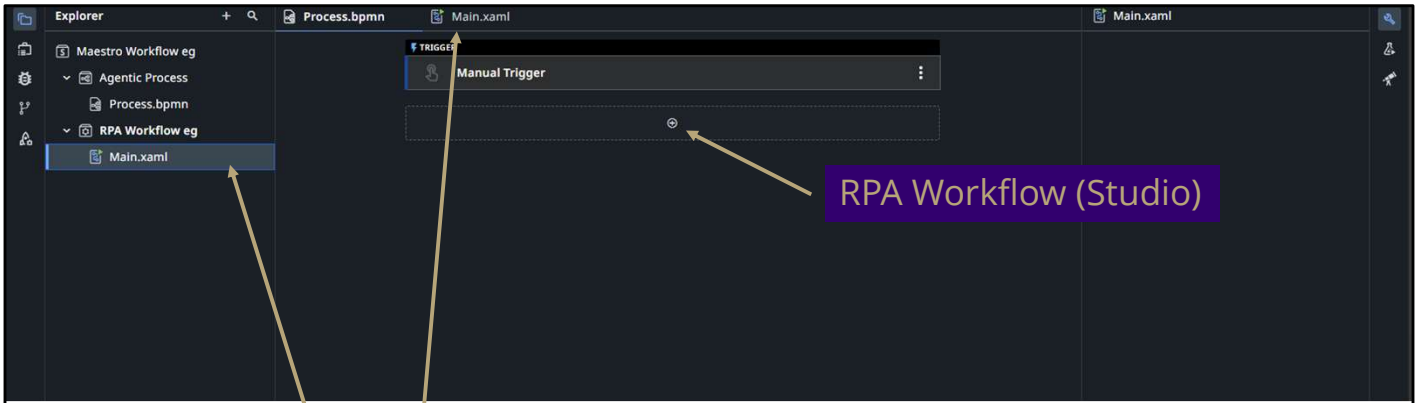


Active overview

RPA Workflow (Studio)

Triggers to start the workflow

Currently active view (Maestro)



Currently active view (Studio)

Cloud Workspace Local Workspace *Preview* Templates [Install locally](#)

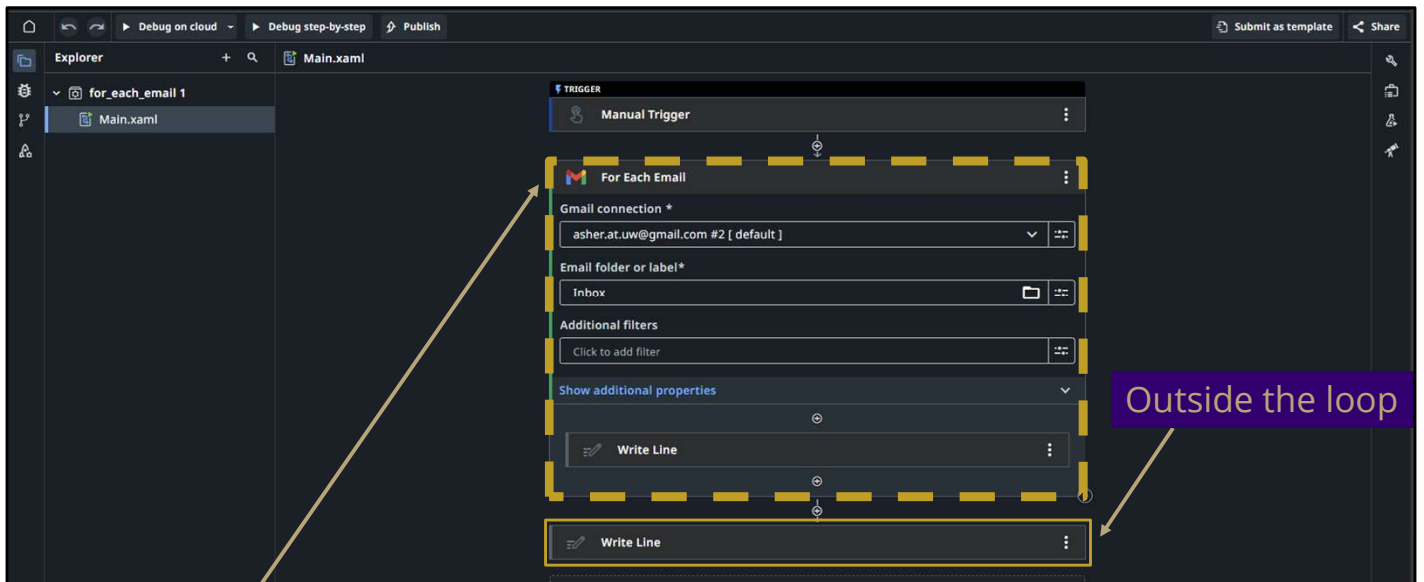
Search for automations Columns (4) Owner: All Status: All

Name ↕	Content	Edited ↕	Status
Maestro Workflow eg	2 projects	8 minutes ago	Draft
File list bot	1 project	13 minutes ago	Draft
BlankProcess Desktop Blank Process		16 hours ago	Draft
DocumentUnderstandingProcess Desktop New Document Understanding Process		16 hours ago	Draft
Solution 16	1 project	16 hours ago	Draft

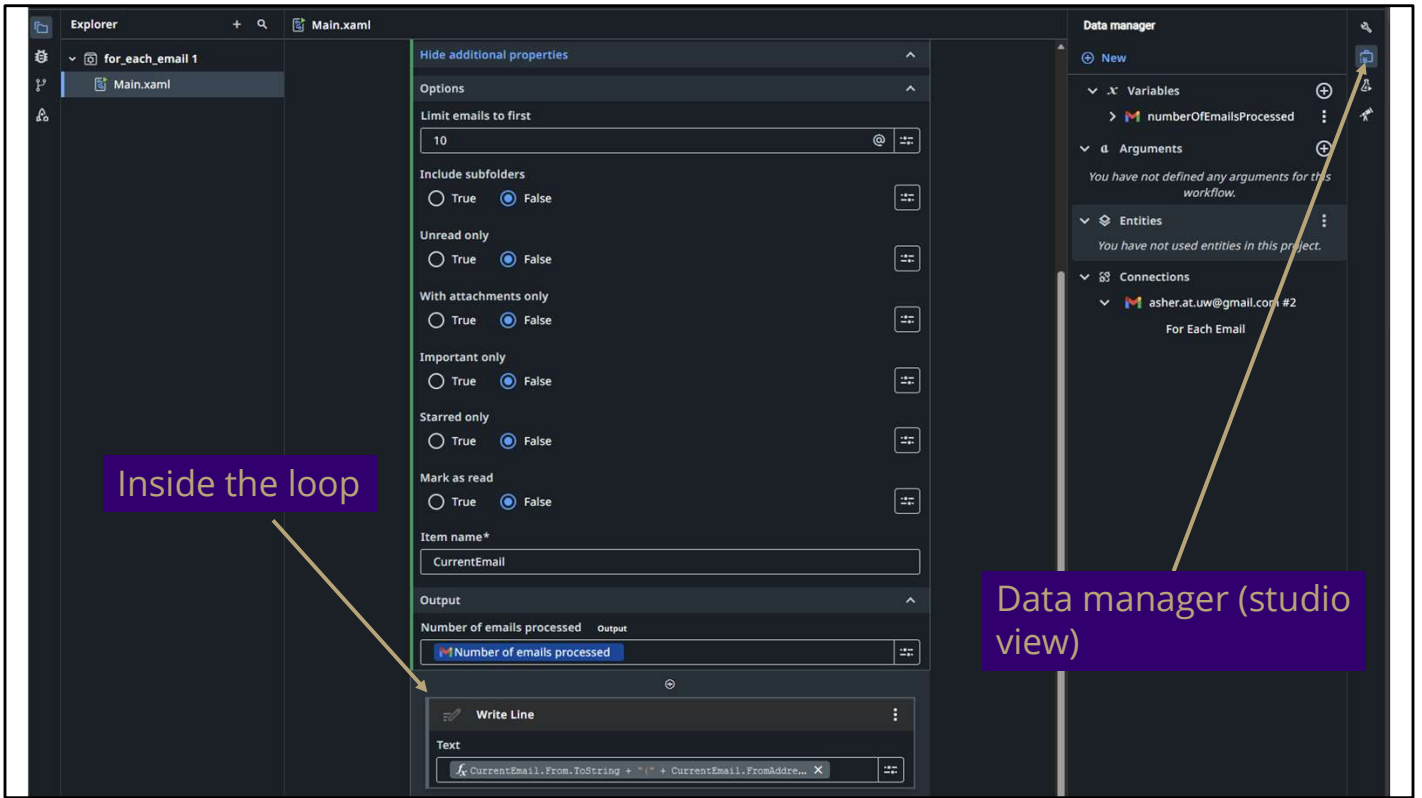
Create New

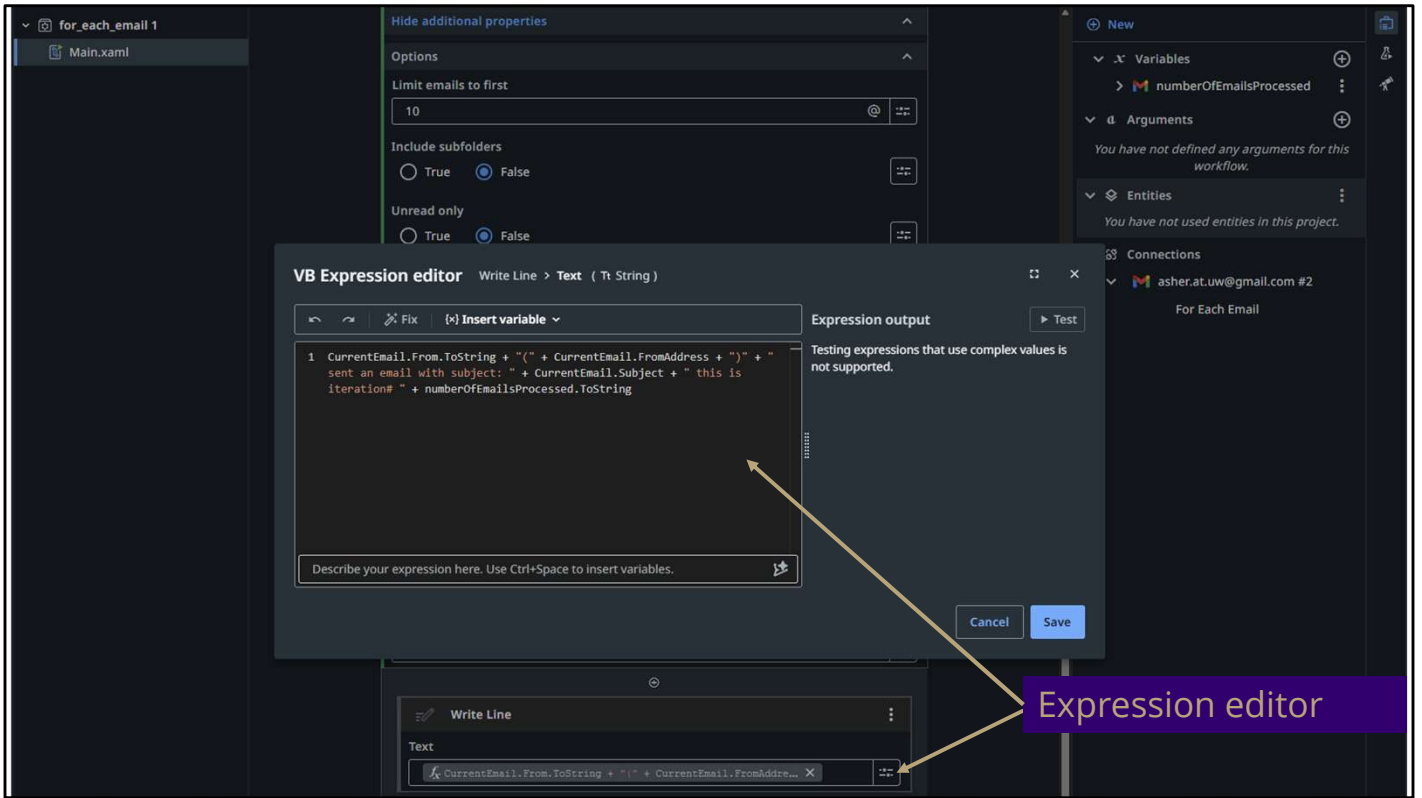
- Agentic Process
- Agent
- RPA Workflow
- API Workflow
- App
- Import**

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The loop - all activities inside the boundary are in the loop





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Saving the file for submission

1. Projects manager /
Web Studio file menu

2. Download solution
(look for a *.uip or
*.uis file)

The screenshot displays the UiPath Projects Manager interface. At the top, there are tabs for 'Cloud Workspace', 'Local Workspace', and 'Templates'. Below the tabs is a search bar and filters for 'Columns (4)', 'Owner: All', and 'Status: All'. A table lists several solutions, including 'Solution 18', 'Identify_unbilled', 'Table Data Extraction for Sales Opportunities to Google Sheets 3', 'Solution 17', 'loop_through_dataTable 1', and 'for_each_email 1'. A context menu is open for the 'Identify_unbilled' solution, showing options like 'Duplicate', 'Share', 'Pin', 'Open in Studio Desktop', 'Save to Local Workspace', 'Download solution', and 'Delete'. Two yellow arrows point from the text boxes above to the 'Download solution' option in the context menu.

Name	Content	Edited	Status
Solution 18	1 project	4 days ago	Draft
Identify_unbilled	1 project	4 days ago	Draft
Table Data Extraction for Sales Opportunities to Google Sheets 3	Take data from rpassamples.com/opportunities, write it to a new Google Sheets spreadsheet, and ...	4 days ago	Deployed
Solution 17	1 project	4 days ago	Draft
loop_through_dataTable 1	Example connecting to a single dataTable on google docs platform and iterating through the lines.	4 days ago	Draft
for_each_email 1	An example of looping through an email inbox connecting to gmail	4 days ago	Draft

Submission overview: Canvas

- Please submit a check-in copy of your RPA bot you have been working on in class (it is expected to be incomplete).
- In the text field, ***please outline where you are hoping to get the bot to and what is working/not working at this point.*** If the bot is not working yet, that is fine. This is a check-in, not a final grade on this project. You are not required at this point to provide all the details on the RPA individual project, there is no need to discuss efficiency and effectiveness.
- Feedback will include some comments on feasibility and where the bot will rank based on prior Individual RPA challenges and the work submitted by the class this year.

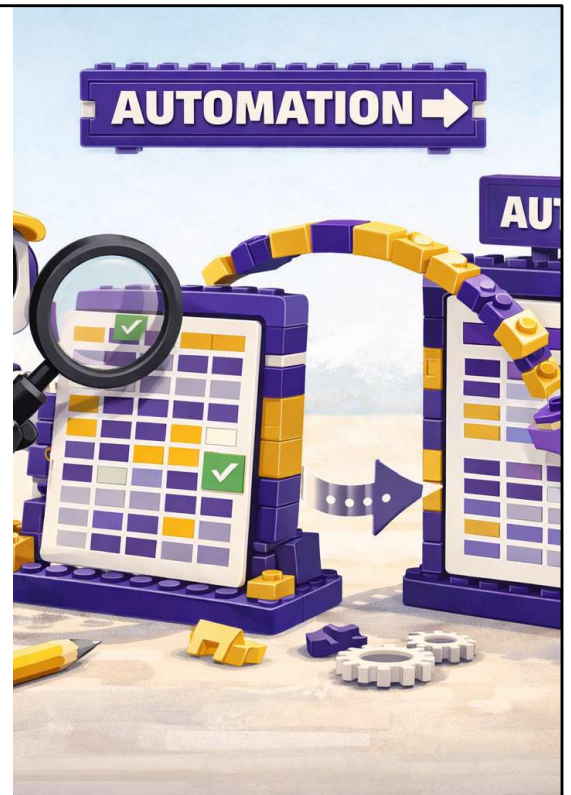
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Where we will go next

- Spreadsheets
- BPMN revision and extension
- Triggers
- Controls
- Costs and benefits of RPA
- Selection of Tasks for RPA versus Agent
- Manipulation of files



Thank you

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